

BI (Official Form 1)(4/10)

United States Bankruptcy Court

Eastern District of Virginia

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Commonwealth Biotechnologies, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 54-1641133		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)	
Street Address of Debtor (No. and Street, City, and State): 718 Grove Road Midlothian, VA		Street Address of Joint Debtor (No. and Street, City, and State):	
ZIP Code 23114		ZIP Code	
County of Residence or of the Principal Place of Business: Chesterfield		County of Residence or of the Principal Place of Business:	
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):	
ZIP Code		ZIP Code	
Location of Principal Assets of Business Debtor (if different from street address above): 601 Biotech Drive Richmond, VA 23235			

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Commonwealth Biotechnologies, Inc.**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

- None -

Case Number:

Date Filed:

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☒ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No. *See Attached Explanation*

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Commonwealth Biotechnologies, Inc.**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Paula S. Beran
Signature of Attorney for Debtor(s)

Paula S. Beran 34679
Printed Name of Attorney for Debtor(s)

Tavener & Beran, PLC
Firm Name

20 North 8th Street
Second Floor
Richmond, VA 23219
Address

(804) 783-8300 Fax: (804) 783-0178
Telephone Number

January 20, 2011
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Richard J. Freer, Ph.D.
Signature of Authorized Individual

Richard J. Freer, Ph.D.
Printed Name of Authorized Individual

CEO
Title of Authorized Individual

January 20, 2011
Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B 1A (Official Form 1, Exhibit A) (9/97)

[If debtor is required to file periodic reports (e.g. forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

**United States Bankruptcy Court
Eastern District of Virginia**

In re Commonwealth Biotechnologies, Inc.

Debtor(s)

Case No.

Chapter

11

EXHIBIT "A" TO VOLUNTARY PETITION

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is 001-13467.

2. The following financial data is the latest available information and refers to the debtor's condition on 09/30/2010.

a. Total assets \$ 9,814,300.00

b. Total debts (including debts listed in 2.c., below) \$ 4,903,369.00

c. Debt securities held by more than 500 holders:

Approximate
number of
holders:

secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u>0.00</u>	<u>0</u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u>0.00</u>	<u>0</u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u>0.00</u>	<u>0</u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u>0.00</u>	<u>0</u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u>0.00</u>	<u>0</u>

d. Number of shares of preferred stock 0 0

e. Number of shares common stock 9,906,338 0

Comments, if any:

3. Brief description of Debtor's business:

Established for specialized life sciences services in pharmaceutical and biotechnology. In 2009, sold two business units. Now consists of Richmond real estate and stock in Australian R&D business (Mimotopes, PTY Ltd).

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

**Venturepharm Lab. Inc.
VPS Tower, No.3, Jinzhuang, Sijiqing
Haidian District
Beijing, 100097, China**

Attachment to Exhibit C of Bankruptcy Petition: The building poses no imminent danger.

The building included in the real estate known as 601 Biotech Drive, located in Chesterfield County, Virginia houses certain substances generally referred to as Select Agents and Toxins as defined in the Code of Federal Regulations (CFR), specifically 42CFR part 73. More specifically, the Real Estate is a registered site for the Select Agent Program of the Centers for Disease Control and Prevention (CDC) and is under strict regulation by the CDC to ensure the safety of those in the facility, the neighboring community, and the environment. The facility is operated under an approved health & safety program administered by an on site safety officer.

In addition, there is a site specific license granted by the Nuclear Regulatory Commission (NRC) under the Energy Reorganization Act of 1974 to use radioisotopes. The use of radioisotopes is also closely regulated under federal guidelines summarized in the NUREG 0980, Volume 2, #8, published by the Office of the General Counsel, U.S. Nuclear Regulatory Commission. This program is also under the control of the on site safety officer.

COMMONWEALTH BIOTECHNOLOGIES, INC.

a Virginia corporation
(the "Corporation")

RESOLUTIONS OF THE BOARD OF DIRECTORS

RESOLVED, that the Corporation shall be, and hereby is, authorized to: (a) file a voluntary petition (the "Petition") for relief under chapter 11 of the United States Bankruptcy Code, 11 U.S.C. § 101 et seq. (the "Bankruptcy Code"), in the United States Bankruptcy Court for the Eastern District of Virginia or such other court as the appropriate officer or officers of the corporation shall determine to be appropriate (the "Bankruptcy Court"); and (b) perform any and all such acts as are reasonable, advisable, expedient, convenient, proper or necessary to effect any of the foregoing;

FURTHER RESOLVED, that any CEO, any president, any vice president, any secretary, or any treasurer of the Corporation (collectively, the "Designated Officers" and each a "Designated Officer") shall be, and each of them, acting alone, hereby is, authorized, directed and empowered on behalf of and in the name of the Corporation to: (a) execute and verify the Petition and all other ancillary documents and cause the Petition to be filed with the Bankruptcy Court and make or cause to be made prior to execution thereof any modifications to the Petition or ancillary documents as any such Designated Officer, in such officer's discretion, deems necessary or desirable to carry out the intent and accomplish the purposes of these resolutions (such approval to be conclusively established by the execution thereof by such Designated Officer); (b) execute, verify and file or cause to be filed all petitions, schedules, lists, motions, applications and other papers or documents necessary or desirable in connection with the foregoing; and (c) execute and verify any and all other documents necessary or appropriate in connection therewith in such form or forms as any such Designated Officer may approve;

FURTHER RESOLVED, that the Designated Officers of the Corporation shall be, and each of them hereby is, authorized, directed and empowered to retain, on behalf of the Corporation Tavenner & Beran, PLC in connection with the Corporation's chapter 11 case and other related matters, and the law firm, Tavenner & Beran, PLC shall be, and hereby is authorized, empowered, and directed to represent the Corporation, as debtor and debtor in possession, in connection with any chapter 11 case commenced by or against it under the Bankruptcy Code; and

FURTHER RESOLVED, that all acts lawfully done or actions lawfully taken or to be taken by any officer or officers of the Corporation in connection with the implementation of these resolutions are hereby in all respects ratified, confirmed and approved.

I, Richard J. Freer, do hereby certify that I am the CEO and Acting Secretary of Commonwealth Biotechnologies, Inc., a corporation organized and existing under and by virtue of the laws of Virginia. I do further certify that the foregoing are true and correct resolutions duly adopted by the consent of the Board of Directors of said Corporation on July 22, 2010 and on January 10, 2011.

I do further certify that such resolutions have been included in the minutes of such meetings of the Board of Directors of such Corporation, have not been altered, amended or repealed and are now in full force and effect.

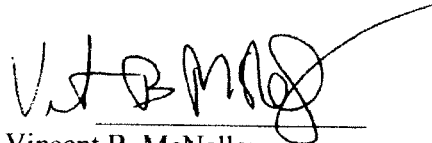
IN WITNESS WHEREOF, I have hereunto subscribed my name on this 18 day of January, 2011.

COMMONWEALTH BIOTECHNOLOGIES, INC.
a Virginia corporation

By: 

CEO and Acting Secretary

I, Vincent B. McNelley, Acting Principal Financial Officer of Commonwealth Biotechnologies, Inc., hereby certify that Richard J. Freer, PhD. is the duly appointed, qualified and Acting Secretary of the Corporation and that the signature set forth above is his true signature..



Vincent B. McNelley
Acting Principal Financial Officer
Commonwealth Biotechnologies, Inc

**United States Bankruptcy Court
Eastern District of Virginia**

In re Commonwealth Biotechnologies, Inc.

Debtor(s)

Case No. _____

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Commonwealth Biotechnologies, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Venturepharm Lab. Inc.
VPS Tower, No. 3, Jinzhuang
Sijiqing Haidian Dst., Beijing
CHINA**

☐ None [Check if applicable]

January 20, 2011

Date


 /s/ Paula S. Beran

Paula S. Beran

Signature of Attorney or Litigant

Counsel for Commonwealth Biotechnologies, Inc.

Tavener & Beran, PLC

20 North 8th Street

Second Floor

Richmond, VA 23219

(804) 783-8300 Fax: (804) 783-0178

**United States Bankruptcy Court
Eastern District of Virginia**


In re **Commonwealth Biotechnologies, Inc.**
Debtor(s)

Case No. _____
Chapter **11**

VERIFICATION OF CREDITOR MATRIX

I, the CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **January 20, 2011**


/s/ Richard J. Freer, Ph.D.
Richard J. Freer, Ph.D./CEO
Signer/Title

3M Microbiology
Customer Service Department
275 5W 05
Saint Paul, MN 55144

Alpha Capital
150 Central Park South
New York, NY 10019

Applied Biosystem, Inc.
PO Box 88976
Chicago, IL 60695-1976

Assameka Capital
30 Olympia Lane
Monsey, NY 10952

Atlantic Constructors
1401 Battery Brook Parkway
Richmond, VA 23237

BB&T
Attn: Susan Raher
823 East Main St., 9th Floor
Richmond, VA 23219

Bio-Rad
Life Sciences Group
Department 9750
Los Angeles, CA 90084-9750

Bostwick Laboratories
4355 Innslake Drive
Glen Allen, VA 23060

Bostwick Laboratories
c/o Wyatt S. Beasley, IV
1201 E. Cary Street
Richmond, VA 23219

Brandywine Realty Trust
300 Arboretum Place
Suite 330
Richmond, VA 23236

Bridget Fenker Marketing
1130 High Street
Alameda, CA 94510

Brio Capital
401 East 34th Street
Suite South 33C
New York, NY 10016

Broadridge Financial
PO Box 23487
Newark, NJ 07189

Centurion
3014 Avenue L
Brooklyn, NY 11210

City of LA
PO Box 53232
Los Angeles, CA 90053

Clontech
1290 Terra Bella Avenue
Mountain View, CA 94043

Computer Patent Annuities Ltd
CPA Global North America LLC
2318 Mill Road, 12th Flr
Alexandria, VA 22314

Contract Laboratory
3553 31st Street, SW
Calgary, Alberta, T2L2K7
CANADA

Creosalus
5609 Fern Valley Road
Louisville, KY 40228

DHL Express
PO Box 840032
Dallas, TX 75284-0032

Dominion Virginia Power
PO Box 26543
Richmond, VA 23290

Dr. Richard J. Freer
8110 Westbury Drive
Richmond, VA 23229

Edge Biosystemns, Inc.
201 Perry Parkway
Suite 5
Gaithersburg, MD 20877

Eric Tao
AGI Capital Croup, Inc.
San Francisco, CA

Fairfax Cryobank
3015 Williams Drive
Fairfax, VA 22031

Federal Express Corporation
PO Box 371461
Pittsburgh, PA 15250-7461

Fisher Scientific
PO Box 404705
Atlanta, GA 30384-4705

Fornova Pharmaworld US
PO Box 9398, 9-1-301
Beijing, 100093
CHINA

Gary Shaffer, Esq.
901 Banks Place
Alexandria, VA 22312

Genessee Scientific
8430 Juniper Creek Lane
San Diego, CA 92126

GTS
PO Box 7777
Philadelphia, PA 19175

Ikon Financial
PO Box 740540
Atlanta, GA 30374-0540

Internal Revenue Service
PO Box 16236
Philadelphia, PA 19114

Internal Revenue Service
Centralized Insolvency Unit
PO Box 21126
Philadelphia, PA 19114

Internal Revenue Service
c/o Stephen M. Friedberg
600 E. Main Street, Suite 1601
Richmond, VA 23219

Internal Revenue Service
P.O. Box 10025
Stop Room 898
Richmond, VA 23240

James Brennan
8602 Royal Birkdale Drive
Richmond, VA 23236

James D. Causey
Dominion Media
150 Granby Street, 13th Floor
Norfolk, VA 23510

LH Financial
150 Central Park South
New York, NY 10019

Louis Smith Construction
731 Grove Road
Midlothian, VA 23114

Lovelace Laboratories
Attn: Accounts Receivable
2425 Ridgecrest SE
Albuquerque, NM 87108

Maria Song, Ph.D, MD.R.Pharm,
VPS Tower, No. 3, Jinzhuang,
Haidian Dst., Beijing 100097
CHINA

Mark Hober
3144 Sandlewood Court
Lafayette, CA 94549

Mark K. Ames
Taxing Authority Consulting
2812 Emerywood Pkwy, Suite 220
Richmond, VA 23294

Metalbiologics
505 S Rosa Road
Madison, WI 53719

Mikio Taniguchi
2-24-8 Shonandai
Fujisawa, Kanagawa
JAPAN

NASDAQ
PO Box 8500
Philadelphia, PA 19178-0200

Nell H. MacBride
United States Attorney
600 E. Main Street, Suite 1800
Richmond, VA 23219-2447

Office Depot
PO Box 630813
Cincinnati, OH 45263-0813

Promega
PO Box 689768
Milwaukee, WI 53268-9768

Qiagen Inc.
PO Box 5132
Carol Stream, IL 60197-5132

Richard J. Freer, Ph.D.
718 Grove Road
Midlothian, VA 23114

Royal Bahamas Police Force
PO Box N-458 East Street
Nassua
BAHAMAS

RR Donnelly
PO Box 905151
Charlotte, NC 28290-5151

Samuel P. Sears, Jr., Esq.
Cetrulo & Capone, LLP
Two Seaport Lane
Boston, MA 02210

Secretary of the Treasury
15th & Penn Ave, N.W.
Washington, DC 20020

Shimadzu
7102 Riverwood Drive
Columbia, MD 21046

Treasurer of Chesterfield
PO Box 124
Chesterfield, VA 23832

VA Department of Taxation
PO Box 1478
Richmond, VA 23218

VA Department of Taxation
PO Box 2156
Richmond, VA 23218

Varian
PO Box 93752
Chicago, IL 60673

Veolia ES Tech Solutions
PO Box 73709
Chicago, IL 60673-7709

**United States Bankruptcy Court
Eastern District of Virginia**

In re **Commonwealth Biotechnologies, Inc.**

Debtor(s)

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
3M Microbiology Customer Service Department 275 5W 05 Saint Paul, MN 55144	3M Microbiology Customer Service Department 275 5W 05 Saint Paul, MN 55144			9,018.00
Applied Biosystem, Inc. PO Box 88976 Chicago, IL 60695-1976	ABI PO Box 88976 Chicago, IL 60695-1976			63,719.27
Atlantic Constructors 1401 Battery Brook Parkway Richmond, VA 23237	Atlantic Constructors 1401 Battery Brook Parkway Richmond, VA 23237			21,370.00
Brandywine Realty Trust 300 Arboretum Place Suite 330 Richmond, VA 23236	Brandywine Realty Trust 300 Arboretum Place Suite 330 Richmond, VA 23236			8,927.96
Dominion Virginia Power PO Box 26543 Richmond, VA 23290	Dominion Virginia Power PO Box 26543 Richmond, VA 23290			10,780.72
Federal Express Corporation PO Box 371461 Pittsburgh, PA 15250-7461	Federal Express Corporation PO Box 371461 Pittsburgh, PA 15250-7461			6,210.48
Fisher Scientific PO Box 404705 Atlanta, GA 30384-4705	Fisher Scientific PO Box 404705 Atlanta, GA 30384-4705			27,103.24
Fornova Pharmaworld US PO Box 9398, 9-1-301 Beijing, 100093 CHINA	Fornova PO Box 9398, 9-1-301 Beijing, 100093 CHINA			622,167.00
Gary Shaffer, Esq. 901 Banks Place Alexandria, VA 22312	Gary Shaffer, Esq. 901 Banks Place Alexandria, VA 22312			24,242.00
Ikon Financial PO Box 740540 Atlanta, GA 30374-0540	Ikon Financial PO Box 740540 Atlanta, GA 30374-0540			12,060.92
James Brennan 8602 Royal Birkdale Drive Richmond, VA 23236	James Brennan 8602 Royal Birkdale Drive Richmond, VA 23236			25,000.00

B4 (Official Form 4) (12/07) - Cont.

In re **Commonwealth Biotechnologies, Inc.**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Lovelace Laboratories Attn: Accounts Receivable 2425 Ridgecrest SE Albuquerque, NM 87108	Lovelace Laboratories Attn: Accounts Receivable 2425 Ridgecrest SE Albuquerque, NM 87108			90,232.00
Mark Hober 3144 Sandlewood Court Lafayette, CA 94549	Mark Hober 3144 Sandlewood Court Lafayette, CA 94549			28,519.00
Metalbiologics 505 S Rosa Road Madison, WI 53719	Metalbiologics 505 S Rosa Road Madison, WI 53719			8,490.00
Mikio Taniguchi 2-24-8 Shonandai Fujisawa, Kanagawa JAPAN	Mikio Taniguchi 2-24-8 Shonandai Fujisawa, Kanagawa JAPAN			15,000.00
Office Depot PO Box 630813 Cincinnati, OH 45263-0813	Office Depot PO Box 630813 Cincinnati, OH 45263-0813			6,641.56
Promega PO Box 689768 Milwaukee, WI 53268-9768	Promega PO Box 689768 Milwaukee, WI 53268-9768			6,975.00
Qiagen Inc. PO Box 5132 Carol Stream, IL 60197-5132	Qiagen Inc. PO Box 5132 Carol Stream, IL 60197-5132			6,451.28
RR Donnelly PO Box 905151 Charlotte, NC 28290-5151	RR Donnelly PO Box 905151 Charlotte, NC 28290-5151			6,753.00
Treasurer of Chesterfield PO Box 124 Chesterfield, VA 23832	Treasurer of Chesterfield PO Box 124 Chesterfield, VA 23832			23,708.44

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date January 20, 2011
 Signature /s/ Richard J. Freer, Ph.D.
Richard J. Freer, Ph.D.
 CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C. §§ 152 and 3571.